



### Press Release

Mold-Tek Packaging Limited reports unaudited financial results for the Quarter & Half year ended 30<sup>th</sup> September 2014.

**H1 Revenues up 25% NPAT up 89% Annualised EPS Rs.14.83**

**Q2 Revenues up 20% NPAT up 72% Annualised EPS Rs.16.07**

#### Performance Highlights of FY14-15 H1 on H1

- **Gross Sales** Rs. 171.93 Crores (Last Year Rs.137.34 Crores) **up 25%**
- **EBIDTA up 44% EBIDTA margins 13.61%** (Last year 11.89%)
- **Net Profit after tax** Rs.8.37 Crores (Last year Rs.4.43 Crores) **up 89%**
- **Annualised Earning Per Share(EPS) Rs.14.83**

#### Performance Highlights of FY14-15 Q2 on Q2

- **Gross Sales** Rs. 88.39 Crores (Last Year Rs.73.72 Crores) **up 20%**
- **EBIDTA up 36% EBIDTA margins 13.97%** (Last year 12.35%)
- **Net Profit after tax** Rs.4.54 Crores (Last year Rs.2.64 Crores) **up 72%**
- **Annualised Earning Per Share(EPS) Rs.16.07**

**Hyderabad, October 30, 2014:** Mold-tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Code: 533080). Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products.

Mold-tek is the first Company in India to introduce recently "*In-Mold Labeling (IML)*" concept for decorating plastic containers using ROBOTS. IML enables photographic quality decoration with complete hygienic and hands free production of containers suitable for food and FMCG products. Mold-Tek *is the only packaging Company in the world to design and manufacture in house ROBOTS* for the IML decoration at 1/3 of the cost of imported robots. In recognition of this technical excellence Mold-tek received "*Tech savvy*" and "*Best SME*" awards from ICICI – CNBC TV18 and Crisil awards for the year 2013.

The Board met on October 30, 2014 to adopt the unaudited financial results

Commenting on future prospects:

Mr. J. Lakshmana Rao, Chairman and managing director, said, "that the Company is moving into high value added IML decorated containers for not only its traditional blue chip clients in Paint and Lube

Corporate Office :

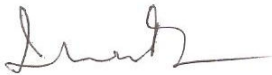
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Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

industry but also increasing entry into Food and FMCG industries, where IML is proved to be the best option for hygienic and food safety standard packaging. With entry into these high margin, high EBIDTA products Mr. Rao is confident that the future prospects are bright as reflected in the Company's first half year results announced today. Company has been expanding continuously and adding new plants and capacities around India and hopeful of achieving 22-25% CAGR for next few years with improving performance."

He added that "our ability to produce In-house Moulds, IML labels and even *Robots is a formidable entry barrier* apart from helping us in reducing costs and remain competitive. No other packaging segment has such entry barrier as IML. These advantages can be exploited favorably even in abroad by setting up plants outside India".



J Lakshmana Rao

Chairman and Managing Director





# MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700  
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2014

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended 30th Sep			Half year Ended		Year Ended 31st March
		30th Sep	30th Jun	30th Sep	30th Sep	30th Sep	2014
		2014	2014	2013	2014	2013	2014
1	Gross Sales / Operating Income	8839.41	8353.73	7372.36	17193.14	13734.27	28533.76
	Less: Excise Duty	927.62	874.55	780.69	1802.17	1457.38	3021.50
	<b>Net Sales / Income from operations</b>	<b>7911.79</b>	<b>7479.18</b>	<b>6591.67</b>	<b>15390.97</b>	<b>12276.89</b>	<b>25512.26</b>
2	Other Income	6.17	20.12	34.74	26.29	37.51	50.80
3	<b>Total Income (1+2)</b>	<b>7917.96</b>	<b>7499.30</b>	<b>6626.41</b>	<b>15417.26</b>	<b>12314.40</b>	<b>25563.06</b>
4	<b>Expenditure</b>						
	a) (Increase) / decrease in stock in trade / work in progress	69.41	122.08	53.60	191.49	(135.12)	(385.24)
	b) Consumption of Materials	5155.76	4843.98	4239.78	9999.74	8171.11	17212.11
	d) Staff cost	539.69	516.03	507.04	1055.72	955.15	1967.54
	e) Depreciation	208.32	201.63	174.86	409.95	337.03	695.59
	f) Selling & Distribution Expenses	565.01	561.42	514.14	1126.43	917.29	1910.52
	g) Other expenditure	482.38	462.11	498.63	944.49	946.55	1887.26
	<b>Total Expenditure (a+b+c+d+e+f+g)</b>	<b>7020.57</b>	<b>6707.25</b>	<b>5988.05</b>	<b>13727.82</b>	<b>11192.01</b>	<b>23287.78</b>
5	<b>Profit before Interest &amp; Exceptional Items (3-4)</b>	<b>897.39</b>	<b>792.05</b>	<b>638.36</b>	<b>1689.44</b>	<b>1122.39</b>	<b>2275.28</b>
6	Interest and Financial Charges	211.33	210.95	202.54	422.28	405.57	807.62
7	Extraordinary item	0.00	0.00	0.00	0.00	0.00	60.23
8	<b>Profit before tax (5-6-7)</b>	<b>686.06</b>	<b>581.10</b>	<b>435.82</b>	<b>1267.16</b>	<b>716.82</b>	<b>1407.43</b>
9	Provision for Current Tax	231.00	204.47	133.36	435.47	229.23	436.15
	Provision for Deferred Tax	(5.32)	(6.92)	6.04	(12.24)	11.23	45.44
10	<b>Net Profit after tax (8-9)</b>	<b>460.38</b>	<b>383.55</b>	<b>296.42</b>	<b>843.93</b>	<b>476.36</b>	<b>925.84</b>
11	Prior period Items	6.67	0.09	33.19	6.76	34.03	18.42
12	<b>Net Profit after tax &amp; Prior Period Items</b>	<b>453.71</b>	<b>383.46</b>	<b>263.23</b>	<b>837.17</b>	<b>442.33</b>	<b>907.42</b>
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1134.22	1130.23	1127.73	1134.22	1127.73	1127.73
14	Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon)	4963.18	4504.82	3989.10	4963.18	3989.10	4122.33
15	Basic&Diluted Earnings per share (Face value of ₹10)						
	Quarterly/Half yearly						
	- Basic	4.02	3.40	2.33	7.41	3.93	
	- Diluted	4.01	3.39	2.32	7.41	3.90	
	Annualised						
	- Basic	16.07	13.60	9.34	14.83	7.86	8.05
	- Diluted	16.06	13.56	9.27	14.82	7.79	8.00
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	64.87	65.04	65.61	64.87	65.61	64.47
	- Percentage of Shareholding (%)	57.19	57.55	58.18	57.19	58.18	57.17
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered						
	- Number of Shares (in lakhs)	48.55	47.98	47.1557	48.55	47.16	48.30
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	42.81	42.45	41.82	43.05	41.82	42.83

### Notes:

- The above results have been audited and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 30th October 2014.
- Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
- The Number of investor complaints for the quarter ended 30th September 2014 are  
Pending as on 01.07.14 Nil Received - 3 Resolved - 3 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- There has been no change in significant accounting policies during the year

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao  
Chairman & Managing Director

Hyderabad  
30.10.2014





# MOLD-TEK PACKAGING LIMITED

Formerly Known as MOLD-TEK PLASTICS LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700

Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

## STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2014

₹ In lakhs

Particulars	As at 30.09.2014 ₹ (Unaudited)	As at 30.09.2013 ₹ (Unaudited)	As at 31.03.2014 ₹ (Audited)
<b>EQUITY AND LIABILITIES</b>			
<b>1. SHAREHOLDER'S FUNDS</b>			
(a) Share Capital	1134.22	1127.73	1127.73
(b) Reserves & Surplus	4963.18	3989.10	4122.33
<b>Sub Total - Shareholder's Funds</b>	<b>6097.40</b>	<b>5116.83</b>	<b>5250.06</b>
<b>2. NON-CURRENT LIABILITIES</b>			
(a) Long-term borrowings	1590.48	2243.51	1948.99
(b) Other Long-term Liabilities	27.55	24.11	22.06
(c) Deferred Tax Liabilities (Net)	424.88	402.91	437.12
(d) Long-term Provisions	137.39	115.21	116.49
<b>Sub Total - Non-Current Liabilities</b>	<b>2180.30</b>	<b>2785.74</b>	<b>2524.66</b>
<b>3. CURRENT LIABILITIES</b>			
(a) Short-term borrowings	5150.15	4112.93	4601.57
(b) Trade Payables	1100.91	1311.05	1741.48
(c) Other Current Liabilities	1497.96	1472.84	1586.18
(d) Short-term Provisions	646.38	439.43	856.05
<b>Sub Total - Current Liabilities</b>	<b>8395.40</b>	<b>7336.25</b>	<b>8785.28</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>16673.10</b>	<b>15238.82</b>	<b>16560.00</b>
<b>ASSETS</b>			
<b>1. NON-CURRENT ASSETS</b>			
(a) Fixed Assets			
(i) Tangible Assets	7064.40	6689.90	7183.28
(ii) Capital Work-in-Progress	378.59	297.19	248.67
(iii) Leasehold building	19.38	22.26	20.83
(b) Non-Current Investments	316.32	316.32	316.32
(c) Long-term loans & Advances	310.09	254.14	246.52
(d) Other Non-Current Assets	54.54	36.56	41.49
<b>Sub Total - Non-Current Assets</b>	<b>8143.32</b>	<b>7616.37</b>	<b>8057.11</b>
<b>2. CURRENT ASSETS</b>			
(a) Inventories	3236.45	2522.41	2814.10
(b) Trade Receivables	4772.67	3852.56	4219.82
(c) Cash and cash equivalents	63.97	60.40	60.67
(d) Short-term loans & Advances	428.94	422.77	735.85
(e) Other Current Assets	27.75	764.31	672.45
<b>Sub Total - Current Assets</b>	<b>8529.78</b>	<b>7622.45</b>	<b>8502.89</b>
<b>TOTAL - ASSETS</b>	<b>16673.10</b>	<b>15238.82</b>	<b>16560.00</b>

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao

Chairman & Managing Director

Hyderabad  
30.10.2014